

A



A

A

A

A

A

1 A

2017

2
2018

3

10

2

4

20%

100,000

5

A 20 A 20
A = 20 A /
20 A 90%

20

6

$$= \frac{70,000.00}{100,000}$$

7

[2012]37 3 —
[2013]43 2018
2019—2021

8

9

10

A

.....	1
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.....	5
.....	8
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.....	9
.....	11
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.....	14
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.....	27
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.....	28

	28
	29
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	29
	29
	30
	31
	32
2015	32
2016	32
2017	32
2019-2021	32
	35
	35
	35
	35
	38
	38
	39
	41
	42

		2018 A

第一章 本次非公开发行股票方案概要

Hunan Baili Engineering Sci&Tech Co.,Ltd

914306001837693990

31,360.00

388

1992 11 11

2016 5 17

414007

0730-8501033

0730-8501899

<http://www.blest.com.cn>

2

2012

11.6

2017

162.1

3

1

2018 9 30

	66.18%	1.38	0.95
	17.11%	5.06	4.79
	22.34%	4.22	3.71
	35.21%	3.55	3.15
	60.89%	1.57	1.64

2

	2018	1-9	2017	2016	2015
		2,606.24	2,803.16	2,427.94	2,580.23
		10,362.19	12,424.72	11,453.45	6,685.23
		25.15%	22.56%	21.20%	38.60%

21%

10

2

1.00

A

10

2

20% 6,272

$$\begin{array}{ccccccc} 20 & & A & & & 20 & A \\ = & & 20 & A & = & / & 20 \\ A & & 90\% & & & & \\ & & 20 & & & & \end{array}$$

70,000 / 100,000

	13 409
	13 409
	6,000
	6,000
	91540091578612038R
	2011 7 8

2

90% 10%

164,640,000

52.50%

20%

43.75%

25%

2018

100,000

20%

/

1	/	81,200.00	70,000.00
2		30,000.00	30,000.00
		111,200.00	100,000.00

/

1

81,200.00

70,000.00

/

2

1

“

”

2

3

1

QHSE

2

20

319

51.45%

89

4,000

CAD

16

4

4

1

2

46

37

62

1			5%	1-6 3
2			10%	
3			10%-15%	

3

25%

5%-10%

4

27.08

30%

27.08 ×30%=8.12

5

5

1

2018 9 30

	1.38	2.60	88.41%
--	------	------	--------

60.89%

39.35%

1.57 1.38

2.84 2.60

2

	2018	1-9	2017	2016	2015
		2,606.24	2,803.16	2,427.94	2,580.23
		10,362.19	12,424.72	11,453.45	6,685.23
		25.15%	22.56%	21.20%	38.60%

21%

3

6%

3

1,800

/

164,640,000

52.50%

164,640,000

52.50%

20%

43.75%

/

/

3 —

20%

1

1	12	50%	5,000
---	----	-----	-------

2	12	30%	
---	----	-----	--

2			
---	--	--	--

1			80%
---	--	--	-----

2			40%
---	--	--	-----

3			20%
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2/3

2/3

2/3

[2012]37

3

[2013]43

2015

2016 4 9 2015

2016

2017 3 29 2016 2016

2016 12 31 22,400

10 1.13 2,531.20

2017 5 26 2016

2017

2018 5 28 2017 2017

2017 12 31 22,400

10 0.17 380.80 2018

6 25 2017

2019-2021

[2012]37 3

2013 43

2019 -2021

2

3

20%

1

12

50%

5,000

2

12

30%

4

1

80%

2

40%

3

20%

5

6

1

$2/3$

2

3

$2/3$

$2/3$

7

[2014]17

[2013]110

[2015]31

1

2018 2019

1 2019 6 30

2

3 6,272

4
31,360.00

5 100,000

6 2018 2019

25% 50% 75%

A 2018
2019

7 2019

8

9

2

		2018	2019	
1	2018 2019		25%	
		31,360.00	31,360.00	37,632.00
		13,564.00	16,955.00	16,955.00

	12,981.90	16,227.38	16,227.38
/	0.43	0.54	0.49
/	0.43	0.54	0.49
/	0.41	0.52	0.47
/	0.41	0.52	0.47
2 2018 2019	50%		
	31,360.00	31,360.00	37,632.00
	16,276.80	24,415.20	24,415.20
	15,578.28	23,367.42	23,367.42
/	0.52	0.78	0.71
/	0.52	0.78	0.71
/	0.50	0.75	0.68
/	0.50	0.75	0.68
3 2018 2019	75%		
	31,360.00	31,360.00	37,632.00
	18,989.60	33,231.80	33,231.80
	18,174.66	31,805.66	31,805.66
/	0.61	1.06	0.96
/	0.61	1.06	0.96
/	0.58	1.01	0.92
/	0.58	1.01	0.92

1

/

2

20

	319	51.45%	
89			
			4,000
	CAD		
16	4		

1

/

2

3

4

3 -

2014

2019-2021

1

2

3

4

5

6

[2015]31

1

2 /

3 /

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4

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/

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